Simplified Project Management Using a SAS Visual Analytics Dashboard
Simplified Project Management Using a SAS VA Dashboard
Andre Watts and Danae Barulich
University of Central Florida, Institutional Knowledge Management (IKM)

PROJECT MANAGEMENT – BEFORE

Old project management process:
- No central location to collect data requests (majority received through email).
- IKM office uses Oracle CMS to track all project activity.
- IKM’s Business Analyst runs a weekly query in the CMS and sends reminder emails to all staff members with overdue projects.
- IKM staff members update their projects in the CMS as needed.

NEW SAS VA PROJECT DASHBOARD

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Filter by project area, status and/or developer

Overview of all projects sorted by due date. Includes color-coded indicators:
- Red – overdue
- Orange – < 5 days
- Yellow – 5 to 9 days
- Green – 10+ days

Detailed view of selected project including recent notes from the CMS

PROJECT MANAGEMENT – AFTER

New project management process:
- Data requests are entered into a Qualtrics survey, results are routed to a shared email.
- IKM implemented a new project management team (composed of subunit leaders and the Business Analyst) that meets twice a week to review and assign new data requests. The team also reviews overdue/near due projects using the new SAS VA project dashboard.
- Oracle CMS is still used to track project notes and progress. The project dashboard is linked to the CMS and is updated periodically throughout the day.
- The dashboard provides a quick view of projects that require attention.
- All IKM staff have access to the dashboard.